

GRANITE STATE RETIREMENT PLANNING, INC.
TABLE OF FEES FOR SERVICES
JANUARY 1, 2020

Carefully read Item 4 and Item 5 of Form ADV Part 2A (“Brochure”) for more details of Granite State Retirement Planning, Inc.’s advisory services and fees, respectively. Fees below will only apply to clients when the client has requested the services listed. Fees below may not apply to all clients. Fees may be negotiable.

Fees Charged by Investment Adviser	Fee Amount	Frequency Fee is Charged	Services
Assets Under Management Fee	Maximum Fee – Portfolio Management for Individual(s), Small Businesses, Businesses and/or Institutional clients: 2.00%	Quarterly in advance	<ul style="list-style-type: none"> • Portfolio management for individuals and/or small businesses; • Portfolio management for businesses or institutional clients;
	Maximum Fee – Retirement Plan Consulting: 1.00%	Quarterly in advance	<ul style="list-style-type: none"> • Pension consulting services; • Portfolio management for individuals and/or small businesses; and • Portfolio management for businesses or institutional clients
Hourly Fee	N/A		
Subscription Fee	N/A		
Fixed Fee	\$5,000 - \$50,000	Quarterly in advance or case-by-case basis	<ul style="list-style-type: none"> • Financial planning services
Commissions to the Adviser¹	1.00% - 5.00%	Case-by-case	<ul style="list-style-type: none"> • Securities trading through Broker-Dealer affiliation
Performance-Based Fee	N/A		
Other	N/A		
Fees Charged by Third Parties	Fee Amount	Frequency Fee is Charged	Services
Third Party Money Manager	Maximum Fee (including our firm’s advisory fee): 3.00%	Case-by-case basis as determined by the Third-Party Money Manager	<ul style="list-style-type: none"> • Selection of other advisers
Robo-Adviser Fee	N/A		
Talk with Granite State Retirement Planning, Inc. about fees and costs applicable to you			

For additional discussion with Granite State Retirement Planning, Inc.

Additional Fees/Cost	Yes/No	Paid To
Brokerage Fees:	Yes	Custodian (Fidelity)
Commissions:	Yes	Broker-Dealer (Triad Advisors, LLC)
Custodian Fees:	Yes	Custodian (Fidelity)
Mark-ups:	Yes	Custodian (Fidelity)
Mutual Fund/ETF Fees and Expenses:	Yes	Various mutual fund companies and Custodian (Fidelity)

¹ Please note that Granite State Retirement Planning, Inc. does not receive commissions. Representatives of our firm are registered representatives of Triad Advisors, LLC. These individuals offer products and receive normal and customary commissions as a result of transactions facilitated through Triad Advisors, LLC.